- How many eligible employees? 204 employees are enrolled in the 401 plan
- How many participants actively contributing? 53 employees are contributing to the 457 plan
- How many participants with a balance that are not actively contributing? Total participant accounts 717. Active participants 412, Terminated not making contributions 283, Taking disbursements 22.
- Will the assets move to a new provider at a plan level (if a new provider is selected)? All assets with the exception of those assets in the Plus Fund.
- Are there any penalties or restrictions to the movement of the assets (i.e., 12 month put)? All assets in the Plus Fund have a 12-month put.
- What is the current crediting rate on the stable value option? Gross 2.17%
- Does the plan currently offer Managed Accounts? If so, please provide the number of participants using them and the amount of assets in Managed Accounts. Managed accounts is available with 72 participants investing with total assets of \$5.9 million.